

MiFID II product governance – Solely for the purposes of the manufacturer's product approval process, the target market assessment in respect of the Notes, taking into account the five categories referred to in item 18 of the Guidelines published by ESMA on 5 February 2018, as well as the determination of the appropriate distribution channel, has been made by the manufacturer. Any person subsequently offering, selling or recommending the Notes (a distributor) should confirm with the manufacturer the manufacturer's target market assessment and suggested distribution strategy for the Notes; however, a distributor subject to MiFID II remains responsible for undertaking its own target market assessment in respect of the Notes (by either adopting or refining the manufacturer's target market assessment) and determining appropriate distribution channels.

Dated 07/11/2019

SG Issuer

Legal entity identifier (LEI): 549300QNMDBVTHX8H127

Issue of SEK 32 620 000 Notes due 20/01/2027  
Unconditionally and irrevocably guaranteed by Société Générale  
under the  
Debt Instruments Issuance Programme

#### PART A – CONTRACTUAL TERMS

Terms used herein shall be deemed to be defined as such for the purposes of the Conditions set forth under the heading "*Terms and Conditions of the English Law Notes*" in the Base Prospectus dated 14 June 2019. This document constitutes the Final Terms of the Notes described herein and must be read in conjunction with the Base Prospectus and the supplement(s) to such Base Prospectus dated 19 August 2019 and 11 October 2019 and any supplement published prior to the Issue Date (as defined below) (the **Supplement(s)**); provided, however, that to the extent such Supplement (i) is published after these Final Terms have been signed or issued and (ii) provides for any change to the Conditions as set out under the heading "*Terms and Conditions of the English Law Notes*", such change shall have no effect with respect to the Conditions of the Notes to which these Final Terms relate. Full information on the Issuer, the Guarantor and the offer of the Notes is only available on the basis of the combination of these Final Terms, the Base Prospectus and any Supplement(s). Prior to acquiring an Interest in the Notes described herein, prospective investors should read and understand the information provided in these Final Terms, the Base Prospectus and any Supplement(s) and be aware of the restrictions applicable to the offer and sale of such Notes in the United States or to, or for the account or benefit of, persons that are not Permitted Transferees. Copies of the Base Prospectus, any Supplement(s) and these Final Terms are available for inspection from the head office of the Issuer, the Guarantor, the specified offices of the Paying Agents and, in the case of Notes admitted to trading on the Regulated Market or on Euro MTF of the Luxembourg Stock Exchange, on the website of the Luxembourg Stock Exchange ([www.bourse.lu](http://www.bourse.lu)) and, in the case of Notes offered to the public or admitted to trading on a Regulated Market in the European Economic Area; on the website of the Issuer (<http://prospectus.socgen.com>).

- |    |       |  |                                      |
|----|-------|--|--------------------------------------|
| 1. | (i)   | Series Number:                           | 179957EN/19.11                       |
|    | (ii)  | Tranche Number:                          | 1                                    |
|    | (iii) | Date on which the Notes become fungible: | Not Applicable                       |
| 2. |       | Specified Currency:                      | SEK                                  |
| 3. |       | Aggregate Nominal Amount:                |                                      |
|    | (i)   | - Tranche:                               | SEK 32 620 000                       |
|    | (ii)  | - Series:                                | SEK 32 620 000                       |
| 4. |       | Issue Price:                             | 100% of the Aggregate Nominal Amount |
| 5. |       | Specified Denomination(s):               | SEK 10 000                           |

6. (i) **Issue Date:** 12/11/2019  
(DD/MM/YYYY)
- (ii) **Interest Commencement Date:** Issue Date
7. **Maturity Date:** 20/01/2027  
(DD/MM/YYYY)
- (such date being the **Scheduled Maturity Date**), subject to the provisions of paragraph 22 “Credit Linked Notes Provisions” and the Additional Terms and Conditions for Credit Linked Notes.
8. **Governing law:** English law
9. (i) **Status of the Notes:** Unsecured
- (ii) **Date of corporate authorisation obtained for the issuance of Notes:** Not Applicable
- (iii) **Type of Structured Notes:** Credit Linked Notes
- The provisions of the following Additional Terms and Conditions apply:  
Additional Terms and Conditions for Credit Linked Notes
- (iv) **Reference of the Product:** Not Applicable
10. **Interest Basis:** See section “PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE” below.
11. **Redemption/Payment Basis:** See section “PROVISIONS RELATING TO REDEMPTION” below.
12. **Issuer’s/Noteholders’ redemption option:** See section “PROVISIONS RELATING TO REDEMPTION” below.

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

13. **Fixed Rate Note Provisions:** Applicable as per Condition 3.1 of the General Terms and Conditions
- , subject to the provisions of paragraph 22 “Credit Linked Notes Provisions” and the Additional Terms and Conditions for Credit Linked Notes.
- (i) **Rate(s) of Interest:** 9.00% per annum payable annually in arrear
- (ii) **Specified Period(s) / Interest Payment Date(s):** 20th of January in each year from and including 20th of January 2021 to and including the Scheduled Maturity Date
- (iii) **Business Day Convention:** Following Business Day Convention (unadjusted)
- (iv) **Fixed Coupon Amount:** Unless previously redeemed, on each Interest Payment Date, the Issuer shall pay to the Noteholders, for each Note, an amount determined by the Calculation Agent as follows:
- Rate of Interest x Relevant Proportion of the Interest Calculation Amount x Day Count Fraction
- (v) **Day Count Fraction:** 30/360 convention
- (vi) **Broken Amount(s):** In case of a long or short Interest Period (with regard to paragraph 13(ii) “Specified Period(s)/Interest Payment Date(s)” above), the amount of Interest will be calculated in accordance with the formula specified in paragraph 13(iv) “Fixed Coupon Amount” above.
- (vii) **Determination Date(s):** Not Applicable

14. **Floating Rate Note Provisions:** Not Applicable
15. **Structured Interest Note Provisions:** Not Applicable
16. **Zero Coupon Note Provisions:** Not Applicable

**PROVISIONS RELATING TO REDEMPTION**

17. **Redemption at the option of the Issuer:** Applicable as per Condition 5.5 of the General Terms and Conditions
- (i) **Optional Redemption Amount:** Unless previously redeemed, at the option of the Issuer, the Notes may be early redeemed on the Optional Redemption Date(i) (i from 3 to 6) in accordance with the following provisions in respect of each Note:
- Optional Redemption Amount(i) = Specified Denomination x 100%
- Definitions relating to the Optional Redemption Amount are set out in paragraph 27(ii) "Definitions relating to the Product".
- (ii) **Optional Redemption Date(s): (DD/MM/YYYY)** Optional Redemption Date(i) (i from 3 to 6): 20/01/2023; 20/01/2024; 20/01/2025; 20/01/2026
- Notice Period:** The Issuer shall give not less than 10 Business Days' (as defined in Condition 2 of the Additional Terms and Conditions for Credit Linked Notes) notice to the Noteholders in accordance with Condition 13 of the General Terms and Conditions (which notice shall be irrevocable and shall specify the date fixed for redemption), provided, however that any such notice shall be deemed to be void and of no effect, if a Credit Event Notice has been, or is, delivered to Noteholders in accordance with the Conditions at any time on or prior to 5.00 p.m. (Paris time) on the fourth Business Day preceding the date fixed for redemption in accordance with this paragraph 17
- (iii) **Redemption in part:** Not Applicable
18. **Redemption at the option of the Noteholders:** Not Applicable
19. **Automatic Early Redemption:** Not Applicable
20. **Final Redemption Amount:** Unless previously redeemed, the Issuer shall redeem the Notes on the Maturity Date, in accordance with the following provisions in respect of each Note:
- Final Redemption Amount = Specified Denomination x 100%
- Provided that if one or more Credit Event Determination Date(s) occur(s) (as such term is defined in the Additional Terms and Conditions for Credit Linked Notes), the Issuer will, on the Maturity Date, redeem each Note at the Cash Redemption Amount, subject to provisions of the Additional Terms and Conditions for Credit Linked Notes.
- Cash Redemption Amount** means, an amount, subject to a minimum of zero, equal for each Note to (i) the Relevant Proportion of the difference between the Aggregate Nominal Amount and the Aggregate Loss Amount minus (ii) the aggregate of the Unwind Costs calculated in respect of all Credit Event Determination Dates, as at the

		Maturity Date.
21.	<b>Physical Delivery Notes Provisions:</b>	Not Applicable
22.	<b>Credit Linked Notes Provisions:</b>	Applicable, subject to the provisions of the Additional Terms and Conditions for Credit Linked Notes. The provisions of Part B (2014 definitions) apply.
	(i) <b>Type of Credit Linked Notes:</b>	Tranche Notes
	(ii) <b>Terms relating to Settlement:</b>	
	a) <b>Settlement Type:</b>	European Settlement
	b) <b>Settlement Method:</b>	Cash Settlement, as per Condition 1.1.2 of the Additional Terms and Conditions for Credit Linked Notes
	c) <b>Final Value:</b>	Fixed Recovery: 0 per cent
	d) <b>Unwind Costs:</b>	Not Applicable : the Unwind Costs in respect of each Note will be equal to zero
	(iii) <b>Provisions relating to Basket Notes:</b>	Applicable
	a) <b>Relevant Proportion:</b>	As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes
	b) <b>Aggregate Loss Amount:</b>	As per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes, means at any time for a Tranche Note, the lowest of (i) the Tranche Notional Amount; and (ii) the highest of (x) zero and (y) the difference between (xx) the aggregate of the Loss Amount for all Reference Entities in respect of which a Credit Event Determination Date has occurred and (xy) the Tranche Subordination Amount.
	c) <b>Loss Amount:</b>	In relation to each Reference Entity in respect of which a Credit Event Determination Date has occurred, an amount equal to the product of (i) the Reference Entity Notional Amount and (ii) the difference between the Reference Price and the Final Value, subject to a minimum of zero.
	d) <b>Reference Entity Notional Amount:</b>	For each Reference Entity comprised in the Reference Portfolio: the amount equal to the product of the Reference Entity Weighting and the Reference Portfolio Notional Amount
	e) <b>Tranche Notes:</b>	Applicable
	1) <b>Tranche Subordination Amount:</b>	The Reference Portfolio Notional Amount multiplied by the Attachment Point
	2) <b>Tranche Notional Amount:</b>	The Aggregate Nominal Amount
	3) <b>N-to-M-to-Default:</b>	Not Applicable
	4) <b>Attachment Point:</b>	12%
	5) <b>Detachment Point:</b>	24%
	f) <b>Reference Portfolio Notional Amount:</b>	An amount equal to the Aggregate Nominal Amount divided by the difference between the Detachment Point and the Attachment Point.
	g) <b>Reference Price:</b>	For each Reference Entity comprised in the Reference Portfolio: the percentage specified as such in "Annex for Credit Linked Notes" hereto or, if not specified, 100%.
	h) <b>Reference Entity Weighting:</b>	For each Reference Entity comprised in the Reference Portfolio: the proportion specified as such in "Annex for Credit Linked Notes" hereto which will be adjusted in

		accordance with the provisions of the Additional Terms and Conditions for Credit Linked Notes.
	<b>i) Interest Recovery:</b>	Fixed Interest Recovery with an Interest Recovery Rate of 0 per cent.
<b>(iv)</b>	<b>Transaction Type:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
<b>(v)</b>	<b>Selected Obligation(s):</b>	Not Applicable
<b>(vi)</b>	<b>Accrual of Interest upon Credit Event:</b>	No Accrued Interest upon Credit Event
<b>(vii)</b>	<b>Observed Interest:</b>	Not Applicable
<b>(viii)</b>	<b>First Credit Event Occurrence Date: (DD/MM/YYYY)</b>	13/09/2019
<b>(ix)</b>	<b>Scheduled Last Credit Event Occurrence Date:</b>	20/12/2026
<b>(x)</b>	<b>Reference Entity(ies):</b>	The Reference Entities comprised in the Reference Portfolio as described in "Annex for Credit Linked Notes" hereto (or any Successor thereto)
<b>(xi)</b>	<b>Multiple Successor(s):</b>	Not relevant. The provisions of Condition 1.1.5 of the Additional Terms and Conditions for Credit Linked Notes do not apply. For the avoidance of doubt, splits into several resulting entities are dealt with in the definition of Successor as per Condition 2 of the Additional Terms and Conditions for Credit Linked Notes.
<b>(xii)</b>	<b>Reference Obligation(s):</b>	For each Reference Entity comprised in the Reference Portfolio, the Reference Obligation(s) specified in "Annex for Credit Linked Notes" hereto (or any obligation replacing such original Reference Obligation as per the Additional Terms and Conditions for Credit Linked Notes).
<b>(xiii)</b>	<b>Credit Events:</b>	For each Reference Entity comprised in the Reference Portfolio, the Credit Event(s) specified in "Annex for Credit Linked Notes" hereto
<b>(xiv)</b>	<b>Notice of Publicly Available Information:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
<b>(xv)</b>	<b>Obligation(s):</b>	
	<b>a) Obligation Category:</b>	For each Reference Entity comprised in the Reference Portfolio, the Obligation Category specified in "Annex for Credit Linked Notes" hereto
	<b>b) Obligation Characteristics:</b>	For each Reference Entity comprised in the Reference Portfolio, the Obligation Characteristics specified in "Annex for Credit Linked Notes" hereto
<b>(xvi)</b>	<b>All Guarantees:</b>	For each Reference Entity comprised in the Reference Portfolio, as specified in "Annex for Credit Linked Notes" hereto
<b>(xvii)</b>	<b>Additional Provisions relating to certain specific Reference Entities:</b>	Applicable, if relevant, as per Condition 1.1.9, 1.2.1 and/or 1.3.1 (as applicable) of the Additional Terms and Conditions for Credit Linked Notes.
<b>(xviii)</b>	<b>Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes):</b>	The Business Days specified in "Annex for Credit Linked Notes" hereto
<b>(xix)</b>	<b>Reference Entities Switch</b>	Not Applicable

	and/or Maturity Extension at the option of the Issuer:	
(xx)	Other applicable options as per the Additional Terms and Conditions for Credit Linked Notes:	Not Applicable
23.	Bond Linked Notes Provisions:	Not Applicable
24.	Trigger redemption at the option of the Issuer:	Applicable as per Condition 5.6 of the General Terms and Conditions
	- Outstanding Amount Trigger Level:	10% of the Aggregate Nominal Amount
25.	Early Redemption for tax reasons, special tax reasons, regulatory reasons, Force Majeure Event, Event of Default, or at the option of the Calculation Agent pursuant to the Additional Terms and Conditions:	Early Redemption Amount: Market Value

**PROVISIONS APPLICABLE TO THE UNDERLYING(S) IF ANY**
**DEFINITIONS APPLICABLE TO INTEREST (IF ANY), REDEMPTION AND THE UNDERLYING(S) IF ANY**
**PROVISIONS RELATING TO SECURED NOTES**

26.	Secured Notes Provisions:	Not Applicable
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**GENERAL PROVISIONS APPLICABLE TO THE NOTES**

27.	Provisions applicable to payment date(s):	
	- Payment Business Day:	Following Payment Business Day
	- Financial Centre(s):	Helsinki
28.	Form of the Notes:	
(i)	Form:	Non-US Registered Global Note registered in the name of a nominee for a common depository for Euroclear and Clearstream
(ii)	New Global Note (NGN – bearer Notes) / New Safekeeping Structure (NSS – registered Notes):	No
29.	Redenomination:	Applicable as per Condition 1 of the General Terms and Conditions
30.	Consolidation:	Applicable as per Condition 14.2 of the General Terms and Conditions
31.	Partly Paid Notes Provisions:	Not Applicable
32.	Instalment Notes Provisions:	Not Applicable
33.	Masse:	Not Applicable
34.	Dual Currency Note Provisions:	Not Applicable

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- |     |   |                |
|-----|---|----------------|
| 35. | <b>Additional Amount Provisions for Italian Certificates:</b>                           | Not Applicable |
| 36. | <b>Interest Amount and/or the Redemption Amount switch at the option of the Issuer:</b> | Not Applicable |
| 37. | <b>Provisions relating to Portfolio Linked Notes:</b>                                   | Not Applicable |

**PART B – OTHER INFORMATION****1. LISTING AND ADMISSION TO TRADING**

- |       |   |                |
|-------|---|----------------|
| (i)   | <b>Listing:</b>   | None           |
| (ii)  | <b>Admission to trading:</b>  | Not Applicable |
| (iii) | <b>Estimate of total expenses related to admission to trading:</b>        | Not Applicable |
| (iv)  | <b>Information required for Notes to be listed on SIX Swiss Exchange:</b> | Not Applicable |

**2. RATINGS**

The Notes to be issued have not been rated.

**3. INTERESTS OF NATURAL AND LEGAL PERSONS INVOLVED IN THE ISSUE/OFFER**

Save for fees, if any, payable to the Dealer, and so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer.

The Dealer and its affiliates have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and its affiliates in the ordinary course of business.

Société Générale will ensure the roles of provider of hedging instruments to the Issuer of the Notes and Calculation Agent of the Notes.

The possibility of conflicts of interest between the different roles of Société Générale on one hand, and between those of Société Générale in these roles and those of the Noteholders on the other hand cannot be excluded.

Furthermore, the Notes being indexed on the occurrence or non occurrence of one or more Credit Event(s), Société Générale may, at any time, (i) hold Obligations of the Reference Entity(ies), (ii) be in possession of information in relation to any Reference Entity(ies) that may be material in the context of the issue of the Notes and that may not be publicly available (or known), (iii) participate in any of the ISDA Credit Derivatives Determinations Committee or participate as a dealer in any auction process used to determine the Final Value of any Reference Entity in relation to which a Credit Event has occurred, which may, in each case, be in conflict with the interests of the Noteholders.

**4. REASONS FOR THE OFFER AND USE OF PROCEEDS**

- |       |   |                |
|-------|---|----------------|
| (i)   | <b>Reasons for the offer and use of proceeds:</b> | Not Applicable |
| (ii)  | <b>Estimated net proceeds:</b>                    | Not Applicable |
| (iii) | <b>Estimated total expenses:</b>                  | Not Applicable |

**5. INDICATION OF YIELD (*Fixed Rate Notes only*)**

Not Applicable

**6. HISTORIC INTEREST RATES (*Floating Rate Notes only*)**

Not Applicable



**7. PERFORMANCE AND EFFECT ON VALUE OF INVESTMENT****(i) PERFORMANCE OF FORMULA, EXPLANATION OF EFFECT ON VALUE OF INVESTMENT**  
*(Structured Notes only)*

The possibility of an optional redemption by the Issuer, on a predetermined date, is likely to have a negative effect on the market value of the Notes. Prospective investors should consider the reinvestment risk in light of other investments available at the time of the redemption. Furthermore, this optional redemption at the sole discretion of the Issuer could prevent the Noteholders from benefitting from the performance of the underlying instrument(s) over the whole period initially envisaged.

Investment in Notes including fixed Interest rate involves risks linked to the fluctuation of the market rates which could have negative effect on the value of these Notes.

Payments (whether in respect of principal and/or Interest and whether at maturity or otherwise) on the Notes are linked to the occurrence or non occurrence of one or more credit event(s) relating to one or more reference entity(ies). If the calculation agent determines that one or more credit event(s) has(have) occurred, the obligation of the Issuer to pay the principal on the maturity date will be replaced by (i) an obligation to pay other amounts (either fixed or calculated by reference to the value of the deliverable asset(s) of the relevant reference entity, and in each case, which may be lower than the par value of the Notes on the relevant date), and/or (ii) an obligation to deliver the deliverable asset. Furthermore, credit linked Notes paying Interest(s) may cease to produce Interest(s) at the credit event determination date or earlier.

During the lifetime of the Notes, the market value of these Notes may be lower than the invested capital. Furthermore, an insolvency of the Issuer and/or the Guarantor may cause a total loss of the invested capital.

**The attention of the investors is drawn to the fact that they could sustain an entire or a partial loss of their investment.**

**(ii) PERFORMANCE OF RATE(S) OF EXCHANGE AND EXPLANATION OF EFFECT ON VALUE OF INVESTMENT**  
*(Dual Currency Notes only)*

Not Applicable

**8. OPERATIONAL INFORMATION****(i) Security identification code(s):**

- ISIN code: XS2043056501

- Common code: 204305650

**(ii) Clearing System(s):** Euroclear Bank S.A/N.V. (**Euroclear**) / Clearstream Banking *société anonyme* (**Clearstream, Luxembourg**)

**(iii) Delivery of the Notes:** Delivery against payment

**(iv) Calculation Agent:** Société Générale  
Tour Société Générale  
17 Cours Valmy  
92987 Paris La Défense Cedex  
France

**(v) Paying Agent(s):** Société Générale Bank&Trust  
11, avenue Emile Reuter  
2420 Luxembourg  
Luxembourg

**(vi) Eurosystem eligibility of the Notes:** No. Whilst the designation is specified as "no" at the date of these Final Terms, should the Eurosystem eligibility criteria be amended in the future such that the Notes are capable of

meeting them the Notes may then be deposited with one of the ICSDs as common safekeeper and registered in the name of a nominee of one of the ICSDs acting as common safekeeper. Note that this does not necessarily mean that the Notes will then be recognised as eligible collateral for Eurosystem monetary policy and intraday credit operations by the Eurosystem at any time during their life. Such recognition will depend upon the ECB being satisfied that Eurosystem eligibility criteria have been met.

- (vii) **Address and contact details of Société Générale for all administrative communications relating to the Notes:** Société Générale  
Tour Société Générale  
17 Cours Valmy  
92987 Paris La Défense Cedex  
France  
Name: Sales Support Services - Derivatives  
Tel: +33 1 57 29 12 12 (Hotline)  
Email: [clientsupport-deai@sgcib.com](mailto:clientsupport-deai@sgcib.com)

## 9. DISTRIBUTION

- (i) **Method of distribution:** Non-syndicated
- **Dealer(s):** Société Générale  
Tour Société Générale  
17 Cours Valmy  
92987 Paris La Défense Cedex  
France
- (ii) **Total commission and concession:** There is no commission and/or concession paid by the Issuer to the Dealer or the Managers.
- (iii) **TEFRA rules:** Not Applicable
- (iv) **Non-exempt Offer:** Not Applicable
- (v) **U.S. federal income tax considerations:** The Notes are not Specified Notes for purposes of the Section 871(m) Regulations.
- (vi) **Prohibition of Sales to EEA Retail Investors:** Not Applicable

## 10. PUBLIC OFFERS IN EUROPEAN ECONOMIC AREA

Not Applicable

## 11. ADDITIONAL INFORMATION

- **Minimum investment in the Notes:** SEK 200 000 (i.e. 20 Notes)
- **Minimum trading:** SEK 100 000 (i.e. 10 Notes)

## 12. PUBLIC OFFERS IN OR FROM SWITZERLAND

Not Applicable

## 13. BENCHMARK REGULATION

Not Applicable

**ANNEX FOR CREDIT LINKED NOTE**
**Reference Portfolio:**

Reference Entities	Transaction Type	Reference Entity Weighting	Reference Obligation	Reference Price	Seniority Level
Schaeffler AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
ADLER Real Estate Aktiengesellschaft	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
AIR FRANCE - KLM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ALGECO GLOBAL FINANCE PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Altice Finco S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ALTICE FRANCE	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ARDAGH PACKAGING FINANCE PUBLIC LIMITED COMPANY	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
ATLANTIA S.P.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Auchan Holding	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Boparan Finance PLC	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CABLE & WIRELESS LIMITED	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CASINO GUICHARD-PERRACHON	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CECONOMY AG	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Cellnex Telecom, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level

Clariant AG	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CMA CGM	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Constellium SE	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
CROWN EUROPEAN HOLDINGS	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Elis	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Europcar Mobility Group	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
FAURECIA	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
FCC AQUALIA, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Fiat Chrysler Automobiles N.V.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
GARFUNKELUX HOLDCO 2 S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
GKN HOLDINGS LIMITED	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
GRIFOLS, S.A.	Standard European Corporate	0.01334	Standard Reference Obligation: Applicable	100%	Senior Level
Hapag-Lloyd Aktiengesellschaft	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
HELLENIC TELECOMMUNICATIONS ORGANISATION SOCIETE ANONYME	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
HEMA BondCo I B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Iceland Bondco PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
INEOS Group Holdings S.A.	Standard European	0.01333	Standard Reference	100%	Senior Level

	Corporate		Obligation: Applicable		
International Game Technology PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Intrum AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
J SAINSBURY plc	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
JAGUAR LAND ROVER AUTOMOTIVE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
K+S Aktiengesellschaft	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LADBROKES CORAL GROUP LIMITED	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LEONARDO SOCIETA' PER AZIONI	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Louis Dreyfus Company B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
LOXAM	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Subordinated Level
MARKS AND SPENCER p.l.c.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
MATALAN FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Matterhorn Telecom Holding S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Monitchem Holdco 3 S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Nokia Oyj	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
NOVAFIVES	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
OI European Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level

Orano	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Picard Bondco S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Premier Foods Finance PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
REXEL	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Saipem Finance International B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Selecta Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SMURFIT KAPPA ACQUISITIONS UNLIMITED COMPANY	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Stena Aktiebolag	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Stonegate Pub Company Financing PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Suedzucker AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Sunrise Communications Holdings S.A.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Syngenta AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
SYNLAB UNSECURED BONDCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TDC A/S	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TELECOM ITALIA SPA	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Telefonaktiebolaget L M Ericsson	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Teollisuuden Voima Oyj	Standard European	0.01333	Standard Reference	100%	Senior Level

	Corporate		Obligation: Applicable		
TESCO PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
ThyssenKrupp AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
TUI AG	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Unilabs SubHolding AB (publ)	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
United Group B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Unitymedia GmbH	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
UPC Holding B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Verisure Midholding AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
VIRGIN MEDIA FINANCE PLC	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Volvo Car AB	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level
Ziggo Bond Company B.V.	Standard European Corporate	0.01333	Standard Reference Obligation: Applicable	100%	Senior Level

Terms applicable to a Reference Entity are the ones specified in the tables below for the Transaction Type of such Reference Entity as determined in the table above.

In the tables hereunder, "X" shall mean "Applicable" conversely, when left in blank, means "Not Applicable".

<b>Credit Events and related options</b>	<b>Standard European Corporate</b>
Bankruptcy	X
Failure to Pay	X
Grace Period Extension	
Notice of Publicly Available Information	X



Payment Requirement	X (USD 1 000 000)
Obligation Default	
Obligation Acceleration	
Repudiation/Moratorium	
Restructuring	X
Mod R	
Mod Mod R	X
Multiple Holder Obligation	X
Default Requirement	X (USD 10 000 000)
All Guarantees	X
Governmental Intervention	
Financial Reference Entity Terms	
Subordinated European Insurance Terms	
2014 Coco Supplement	
No Asset Package Delivery	
Senior Non-Preferred Supplement	
Business Days (for the purposes of the Additional Terms and Conditions for Credit Linked Notes)	London & TARGET2

<b>Obligation Category</b>	<b>Standard European Corporate</b>
Payment	
Borrowed Money	X
Reference Obligation Only	
Bond	
Loan	
Bond or Loan	

<b>Obligation Characteristics</b>	<b>Standard European Corporate</b>
Not Subordinated	
Specified Currency - Standard Specified Currencies	
Specified Currency - Standard Specified Currencies and Domestic Currency	
Not Sovereign Lender	
Not Domestic Currency	
Not Domestic Law	
Listed	
Not Domestic Issuance	